



## VOLUME 61

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## Monetary Gifts - To Give & To Receive How does this impact your taxes?

This is a question that I get asked frequently by clients. Either they want to give their family member a gift, or they have received a gift and want to know if they need to pay taxes on the money.

Here is how it works:

You are allowed to give a family member \$16,000/year with no tax or reporting requirements. If you are married, you can gift \$32,000/year to an individual. If you gift over this amount, you need to file a Form 709 with your tax return to report the gift-amount and recipient. For 2022, the lifetime gift exclusion is \$12.06 Million (currently set to be reduced to \$6.2 million by 2025).



You are allowed to receive gifts of any amount during the course of the year, without any tax consequences.

## IMPORTANT UPCOMING TAX DEADLINES

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**\*\*IMPORTANT\*\*** If we receive your information after April 1st, we will be filing protective extensions in the event we are not able to complete your return prior to the April 15th deadline

- **April 15, 2022: Individual, Trust & C-Corporation returns are due; 2022 1040-ES Payment is due**

**IF YOUR RETURN IS IN PROCESS OR YOU HAVE NOT SENT US YOUR TAX DOCUMENTS, WE WILL BE FILING AN AUTOMATIC EXTENSION FOR YOU.**

**Annual Reports are Due By May 1st! File yours today to avoid the \$400 Penalty!**

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## April is Financial Literacy Month

Adapted from; <https://nationaldaycalendar.com/national-financial-literacy-month-april/>

April is National Financial Literacy Month. It's an excellent opportunity to review and upgrade your financial smarts.

Whether you're just starting or have been earning your way for quite some time, it's never too late to learn about saving and improving your financial outlook. Developing a budget and building financial knowledge is the foundation for a brighter future.

National Financial Literacy Month places the importance of learning about finances and the tools to learn about them right in the classroom, too. No matter their age, putting the know-how and resources at our children's fingertips will give them the power to make smart decisions now and in the future.

### HOW TO OBSERVE #FinancialLiteracyMonth

- Encourage your school and students to participate in a financial literacy course.
- Take time to teach your children more about fiscal responsibility.
- Seek tools and resources to help you guide them through the pitfalls.
- Visit [www.jumpstart.org](http://www.jumpstart.org) for more information and use #FinancialLiteracyMonth to share on social media.

### YOU ARE INVITED!

#### WILL WE SEE YOU TODAY ON ZOOM @ 3:00 PM?

Bring all of your questions to ask us - the experts during our 1 hour session!

- Curious about investing in Crypto Currency?
- Looking to start a new business and don't know where to start?
- Want to learn techniques to manifest your dream life???
- Have questions about how astrology, and numerology may impact your day to day life?
- Have tax questions?
- Looking for work-life balance tips?

There are no dumb questions and we look forward to seeing you tomorrow for this FREE Session!

The Zoom link to the session is: <https://bit.ly/3lmTjRj>



# Cosmic Crypto Mojo

WITH ASTROLOGER & NUMBEROLOGIST HATTIE PARKER, MS,ED  
A CRYPTO PRIMER: EARTHBOUND AND CELESTIAL NEWS AND VIEWS

## Get Your Cosmic Mojo On Revisiting the Joining of Jupiter (Luck) and Neptune (Hope)

On Tuesday April 12 there is an exact conjunction (joining in the astrology chart) of Jupiter and Neptune. This means Jupiter (the planet of luck and expansion) joins forces with Neptune (the planet of hopes, dreams and illusions) in Pisces (the most optimistic sign of the zodiac). This is an uplifting and positive cosmic influence, thus, at this time in our world when there is a profound need for hope, I revisit this celestial event.

Hopefully with this review you will gain a deeper understanding and will be better able to benefit what I shared last week. At the end of this column I share added information about how to use these energies, that will be influencing us for the whole month of April.

### **REVIEW: The Jupiter/Neptune House Placement as Influenced by Your Sun Sign**

**Aries:** The 12th House of your Unconscious Drives. Do you have an unhealthy habit that you don't know why you can't seem to break? This month would be a good time to get in touch with the inner you and make a positive change.

**Taurus:** The 11th House of your Friends and Goals. You'll gain the most benefit if you plan your work and work your plan and choose to be socially outgoing this month.

**Gemini:** The 10th House of Life Purpose. If you have been feeling confused about the meaning of your life this is a good month to gain new clarity. Being the naturally curious soul you are, you may want to explore a new avenue for learning about yourself.

**Cancer:** The 9th House of Higher Learning. This is a good month to begin a challenging learning venture and or to commence with a new spiritual practice.

**Leo:** The 8th House of Other People's Money and Investments. Pay attention to your financial well-being by reviewing and getting financial affairs in good order.

**Virgo:** The 7th House of Relationships. This is a good month to expand your social circle and heal any divisions or conflicts with friends.

**Libra:** The 6th House of Service and Healing. Pay particular attention to doing a good job at your job and if you have been putting off seeking healing guidance, do it now.

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**Scorpio:** The 5th House of Fun, Love and Creativity. It is time to have some fun. Knowing your tendency to prefer intensity, you will most likely do something that might be described as BOLD FUN.

**Sagittarius:** The 4th House of Home and Your Deepest Values. You, the sign with the symbol of the archer, typically are wanting to be shooting arrows all over the place. You might discover you enjoy being a homebody this month.

**Capricorn:** The 3rd House of Communication. Do you have some basics to attend to? For example, to write or review a will. Alternatively, is there unfinished business with a sibling? Taking care of business in either or both these domains is favored now.

**Aquarius:** The 2nd House of Resources. You are likely to feel like counting your blessings this month. Enjoy!

**Pisces:** The 1st House of Self-Awareness. Be sure to give yourself time to be truly who you are this month and If you don't know it is a good month to start digging into the mysteries of Self.

## In Pursuit of New Insights into Making a Breakthrough in Personal Success

Pisces, in addition to being related to dreams and hopes, it is also the sign that is about open (known) enemies. Because the two referenced planets are conjoining in Pisces, and Jupiter is about making "things" bigger, this is potentially a time when you can get more (big) insight into what is getting in the way of you fulfilling your hopes and dreams. You can enhance your insight by choosing to get in touch with your truth by asking yourself and then, committing to journaling about the question, "What is holding me back?" Given Pisces is about OPEN enemies it should be fairly easy to gain helpful and meaningful information. I encourage to try it while holding the view that the cosmos is user-friendly. Be open to gain insights that will aid you in making breakthroughs.

## Looking Ahead: Bitcoin 2022

On April 7 and 8 I will be attending the largest crypto conference ever. I look forward to sharing about this in Next week's Mojo.